

UK Pensions Checklist



About the UK Pensions Register

The UK Pensions register is designed for trustees, sponsoring employers, professional trustee firms, pension administrators, and other organisations involved in the governance and administration of trust based occupational pension schemes.

The module provides a clear and structured overview of the key governance, funding, investment, administration, and regulatory obligations that apply to UK occupational pension schemes throughout their lifecycle.

It outlines core fiduciary duties and trustee oversight responsibilities, including internal controls, effective scheme management, and compliance expectations. It also covers the funding requirements for DB, DC, and CDC arrangements, along with the associated investment governance standards.

By accessing this checklist, you will gain a practical framework to assess, implement, and maintain compliance, helping you navigate an increasingly complex regulatory environment while ensuring member protection remains paramount.

Included in the checklist

- » Scheme Governance & Fiduciary Duties
- » Scheme Funding & Financial Management
- » Member Administration and Communications
- » Contributions, Benefits & Payments
- » Regulatory Compliance & Reporting



Scan the QR code to download your complimentary UK Pensions checklist



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regulatorycomplianceuk@lexisnexis.co.uk